walkme | Elevate

Become a Certified WalkMe Builder I at WalkMe Elevate

Learn the foundations for success creating Digital Adoption content

This course brings real scenarios to life where you must determine which WalkMe apps solve which problems. You'll build solutions with guidance from WalkMe experts, discuss topics like Quality Assurance and Segmentation, and walk through how to use the analytics in WalkMe's Insights platform to drive future success.



- Understand business objectives and use cases to brainstorm a solution
- Build with WalkMe's core apps: Smart Walk-Thrus, Launchers, SmartTips, Onboarding Tasks, Resources, and Shuttles
- Know how to engage your user with WalkMe using different entry points: ShoutOuts and Launchers

Coursework Overview

Day 1

- Planning
- Plan Recap
- Use Cases
- Solutioning
- Build Use Case 1 SmartTips
- SmartTips Overview
- Rule Engine Intro
- SmartTips Build Activity

Leverage Insights to understand the health of your build and plan future implementations

Create an Onboarding Task list utilizing the WalkMe

Know how to go through Quality Assurance for your

Build Use Case 2 — Smart Walk-Thrus

- How to Build a Smart Walk-Thru
- Start Points & Rule Engine

content you created

builds and Segment content

- Smart Walk-Thru Build Activity I
- Smart Walk-Thru Flow Steps & Rule Engine
- Goals & Rule Engine
- Smart Walk-Thru Build Activity II

Day 2

Build Use Case 3 — Onboarding Task List

- Onboarding Task List Overview
- Menu Organizer I
- Onboarding Build Activity

Build Use Case 4 — Resources & Shuttles

- Resources & Shuttles Overview
- Resource Build Activity
- Menu Organizer II

Combine Use Cases

- Engagement & Entry Point
- ShoutOuts & Rule Engine Autoplay
- Launchers & Rule Engine Display Rules
- ShoutOuts & Launcher Build Activity

Post Build — Quality Assurance & Segmentation

- Quality Assurance Overview
- Segmentation Overview

Analyze — Engagement Analytics

- Engagement Analytics Overview
- Engagement Analytics Activity

Analyze — Tracked Events & Funnels

- Tracked Events & Funnels Overview
- Tracked Events & Funnels Activity

Certification Exam

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